



MUKESH KESHARI & CO.

CHARTERED ACCOUNTANTS

C.A. MUKESH B. KESHARI
A.C.A., BAF

MOB. NO. : 99207 90852 / 81697 11576
EMAIL ID : mukeshkeshari36@gmail.com

To,
The Board of Directors,
VC Corporate Advisors Pvt. Ltd.,
31, Ganesh Chandra Avenue,
2nd Floor, Suite No. 2C,
Kolkata- 700 013

Dear Sirs,

Subject: Open Offer by Mr. Kapil Hiralal Jain resident of 601, Janki Orchid CHS, 90 Feet Road, Opp-S. L Powal School, Bhyander West, Thane- 401101, Maharashtra, 401101 (hereinafter referred to as "Acquirer"), to the public shareholders of M/s. Nidhan Commercial Company Limited ("NCCL" or the "Target Company") to acquire from them up to 76600 equity shares of Rs. 10/- each representing 25.67% of the total equity and voting share capital of NCCL.

This certificate is given pursuant to SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 and subsequent amendments thereof in respect of the subject offer.

The total/maximum consideration payable under the said Offer for acquisition of 76600 equity shares of M/s. Nidhan Commercial Company Limited at a price of Rs. 49/- per fully paid-up equity share is Rs. 37,53,400/- (Rupees Thirty-seven Lakhs Fifty-three Thousand Four Hundred Only).

After due examination and verification of the Bank Balances and other resources available with the Acquirer, we confirm that the Acquirer has adequate resources to implement the offer in full.

Place: Mira Road
Date: 7th December 2023



For Mukesh Keshari & Co.,
Chartered Accountants
Firm Registration No. 154301W

Mukesh Keshari

CA Mukesh B. Keshari
Proprietor
Membership No. 601311
UDIN: 23601311BGUMZM8444



The Institute of Chartered Accountants of India

(Set up by an Act of Parliament)

Unique Document Identification Number(UDIN) for Practicing Chartered Accountants

[Dashboard](#) [Generate UDIN](#) [Bulk UDIN for Certificates](#) [List UDIN](#) [Saved Draft List](#) [FAQs](#) [Profile](#)

You have logged in as: CA MUKESH BABBULAL KESHARI (601311)

Last login: 07/12/2023 | 10:35:32

UDIN GENERATED

Your document has been submitted successfully.

Unique Document Identification Number (UDIN) for this document is **23601311BGUMZM8444**

[GENERATE ANOTHER UDIN](#)

[EXIT/LOGOUT](#)

DISCLAIMER

This UDIN System has been developed by ICAI to facilitate its members for verification and certification of the documents and for securing documents and authenticity thereof by Regulators.

However, ICAI assumes no responsibility of verification and certification of document(s) carried out by the Members and the concerned member(s) shall alone be responsible therefore.

Copyright 2023 All rights reserved to the ICAI

